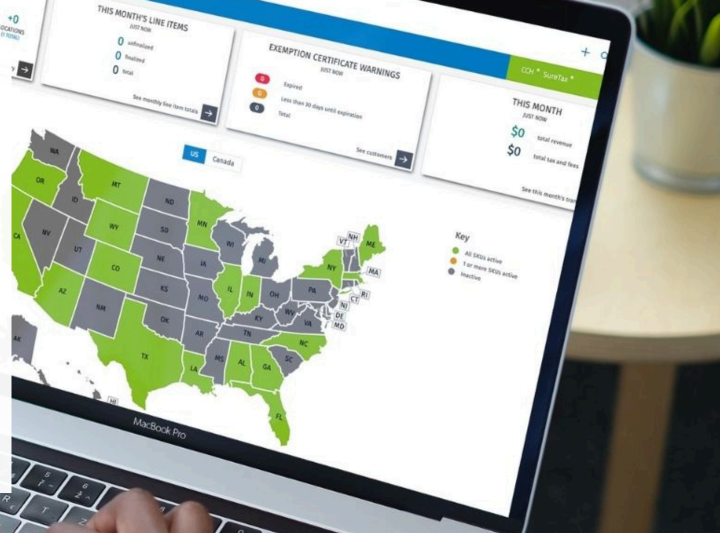
CCH® SureTax® for Construction

Datasheet



Increase productivity and reduce sales and use tax audit risk

CCH® SureTax® goes beyond the basics, providing sales and use tax coverage for construction projects across over 24,000 taxing jurisdictions in the U.S. and Canada.

With its advanced functionality features, CCH SureTax proactively prepares you for audits and increases efficiency with an end-to-end solution that automates the entire sales and use tax compliance process.

When combined with Acumatica Construction Edition, CCH SureTax can help you estimate and manage your construction projects — including sales tax obligations — anytime, anywhere. Easily manage customers, finances including job cost accounting, field, and service teams in one complete solution.

Why partner with CCH® SureTax®

- Always up-to-date Acumatica integration (currently 2024 R2 certified)
- Best-in-class tax content is Service Organization Control (SOC) Type 1 and Type 2 compliant
- The only solution in the Acumatica network that provides use tax for the construction industry
- Contains line-item detail reporting – can be fed back into Invoice, unlike other solutions
- Supports construction-specific transaction details — contractor types, project types, payment terms, construction tax exemptions, material types, fabricated goods, out-of-state purchases
- Supports both time and materials and lump sum invoicing
- Superior retainage support
- CCH SureTax integrates with both AR & AP
- Expert solution implementation

Acumatica The Cloud ERP — CERTIFIED — APPLICATION

How the CCH® SureTax® platform works

All modules in the CCH SureTax platform interconnect to enable seamless data flow. The improved data integrity provides more accurate results than other solutions on the market which require additional data manipulation.

STEP 1

Seamlessly integrate CCH SureTax with Acumatica

STEP 2

Apply correct rates and rules, calculate, and collect taxes precisely

STEP 3

Prepare and file accurate returns

STEP 4

Use enhanced reporting to build a strong audit defense

CCH® SureTax®

- **Construction industry specific tax content.** Granular sales and use tax content, customizable for your company.
- **Cloud deployment reduces the need of maintenance.** Workflow automation allows for a set-it-and forget it functionality.
- **Expertise trusted by tax professionals over decades.** The IRS has been using Wolters Kluwer’s rates and rules for more than 15 years.
- **High-performance calculation engine.** Calculate sales and use tax effortlessly even for the most complex industries with high audit risk.
- **No unjustified drastic price changes.** We are committed to fair and transparent pricing strategies.
- **Exceptional customer service.** We are always there for you, from implementation to product support.
- **Individualized approach to each customer.** Your success is our success.

CCH® SureTax® for Acumatica Construction

Addressing Common Challenges

Constant Tax Legislation Changes:

Sales and use tax rates and rules vary and change widely by locale. CCH SureTax data experts keep up with every change to assure you have the correct, current data at all times. This is especially important as your company grows, reaches nexus in new locations, and tax obligations broaden.

High Audit Risk:

On average, our clients report their audits lasting between 1 to 3 years. If not prepared, this can be a very stressful event for all levels of a company. Designed from the ground up to mitigate audit risk and reduce the total cost of compliance, CCH SureTax creates an audit trail and allows calculation results to be re-created and defended.

Modules

Rates and Rules *

Our team of dedicated tax researchers and experts stay up to date with the over 100,000 tax changes per year to ensure you have the most accurate rates and rules at your fingertips.

Calculation *

Automatically validate and apply the correct rates and rules in milliseconds.

Integration

Easily integrate with a multitude of ERPs, POSs, etc. using our certified connectors or third-party vendors' support.

Returns

Data flows directly from the calculation engine to returns. The forms are interactive; you can edit values, and it will automatically recalculate the other fields accordingly.

Exemption Certificates Management (ECM)

Manage exemption certificates in order to quickly and easily apply to relevant transactions.

Reporting

Get valuable insights with the most advanced business intelligence tool available in the sales and use tax software market. Identify trends, analyze sales on a deeper level, and make informed decisions to best support your company as it grows.

Citations

Have peace of mind by easily seeing what rules are applied where and why.

*Modules required

For more information, visit www.suretax.com, follow us on LinkedIn and YouTube.

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